

Memorandum



Date: January 26, 2026

To: Honorable Members of the Miami Dade County Educational Facilities Authority

From: Mark Wolff
Executive Director, Miami-Dade County Educational Facilities Authority

Subject: Meeting of the Miami Dade County Educational Facilities Authority

A meeting of the Miami-Dade County Educational Facilities Authority (MDCEFA) has been scheduled as follows:

Date: Tuesday, February 3, 2026
Time: 3:00pm
Place: Stephen P. Clark Government Center
22nd Floor (Rear Conference Room)

AGENDA

1. Call meeting to order
2. TEFRA Hearing with respect to Miami Dade County Educational Facilities Revenue Bonds, Series 2026 (University of Miami Issue)
3. Approval of January 28, 2026, MDCEFA Minutes
4. Approval of Resolution:

RESOLUTION AUTHORIZING ISSUANCE OF MIAMI-DADE COUNTY EDUCATIONAL FACILITIES AUTHORITY (THE "AUTHORITY") REVENUE BONDS, SERIES 2026 (UNIVERSITY OF MIAMI ISSUE), IN ONE OR MORE SERIES, EITHER TAX-EXEMPT OR TAXABLE, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$500,000,000, EXCLUSIVE OF ORIGINAL ISSUE PREMIUM (THE "SERIES 2026 BONDS"), FOR THE PURPOSE OF MAKING A LOAN TO THE UNIVERSITY OF MIAMI (THE "UNIVERSITY") TO FINANCE OR REFINANCE VARIOUS QUALIFIED EDUCATIONAL AND HEALTH CARE FACILITIES; AUTHORIZING NEGOTIATED SALE OF THE SERIES 2026 BONDS; APPROVING FORM AND AUTHORIZING

EXECUTION AND DELIVERY OF THE SERIES 2026 BONDS, EIGHTH AUTHORITY SUPPLEMENTAL INDENTURE, LOAN AGREEMENT AND PURCHASE CONTRACT FOR THE SERIES 2026 BONDS; AUTHORIZING BOOK-ENTRY SYSTEM OF REGISTRATION; ACKNOWLEDGING THE FORM AND DISTRIBUTION OF PRELIMINARY OFFICIAL STATEMENT AND FINAL OFFICIAL STATEMENT; CONSENTING TO THE APPOINTMENT OF A TRUSTEE AND APPOINTING A SECURITY REGISTRAR AND PAYING AGENT FOR THE SERIES 2026 BONDS; PROVIDING THAT THE SERIES 2026 BONDS SHALL BE PAYABLE SOLELY FROM REVENUES OF THE UNIVERSITY AND SHALL NOT CONSTITUTE A DEBT OR GENERAL OBLIGATION OF THE AUTHORITY; RATIFYING PRIOR ACTS AND RATIFYING AND CONFIRMING THE ADOPTION BY THE AUTHORITY OF ITS RESOLUTION NUMBER 26-01; AUTHORIZING CHAIRPERSON, VICE-CHAIRPERSON AND ANY OTHER MEMBER OF THE AUTHORITY TO TAKE ALL ACTIONS IN CONNECTION WITH ISSUANCE OF THE SERIES 2026 BONDS AND OTHER RELATED MATTERS; AND PROVIDING FOR SEVERABILITY AND EFFECTIVE DATE.

5. Such other business that may properly come before the Authority at specified in the notice of the meeting of the MDCEFA
6. Adjournment