



## Small Business Development Division Project Worksheet

**Project/Contract Title:** PROFESSIONAL COST ESTIMATING AND SCHEDULING SERVICES  
**Project/Contract No:** E14-WASD-02  
**Department:** WATER AND SEWER  
**Estimated Cost of Project/Bid:** \$10,000,000.00

**Received Date:** 10/30/2014

**Funding Source:**

**Resubmittal Date(s):**

**Description of Project/Bid:** To establish a Professional Services Agreement to provide professional cost estimating, project controls and scheduling services to ensure that all CIP projects not related to the Consent Decree, Ocean Outfall Legislation and/or PSIP Programs are accurately budgeted, funded, monitored and scheduled.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
Goal	SBE	0.05%
Goal	CBE	30.00%

### Reasons for Recommendation

This project meets all the criteria set forth in I.O. 3-32, Section V and I.O. # 3-41.

Attempts were made to establish this Agreement as a Tier 2 Set-Aside, however none of the polled firms (required to be certified in 6.01, 6.02, 6.03, and 17.00), responded to the Verification of Availability (meeting the stipulated minimum requirements associated with the scopes of services). However, a sub-consultant 30% Small Business Enterprise - Architectural & Engineering Sub-consultant Goal (SBE-A/E), was counter-recommended.

SBD also concurs with WASD's recommendation of a .05% Small Business Enterprise -Goods & Services Goal (SBE-Goods & Services), in the area of "Cost Estimating".

Commodity Code: 96121-Cost Estimating

Technical Category: 0601-W & S Sewer Sys-Water Dist & Sanitary Sewage Coll; 0602-W & S Sewer Sys-Major Water & Sewer Pumping Facili; 0603-W & S Sewer Sys-W & S Sewage Treatment Plant; 1700-Engineering Construction Management; 1800-Architectural Construction Management; 1906-Value Analysis/Life-Cycle Costing-Water & Sanitary; 2600-Claims Analysis Services

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
W & S SEWER SYS-WATER DIST & SANITARY SEWAGE COLL	CBE	\$300,000.00	3.00%	
W & S SEWER SYS-MAJOR WATER & SEWER PUMPING FACILI	CBE	\$300,000.00	3.00%	
W & S SEWER SYS-W & S SEWAGE TREATMENT PLANT	CBE	\$300,000.00	3.00%	
Cost Estimating	SBE	\$5,000.00	0.05%	
ARCHITECTURAL CONSTRUCTION MANAGEMENT	CBE	\$500,000.00	5.00%	
VALUE ANALYSIS/LIFE-CYCLE COSTING-WATER & SANITARY	CBE	\$600,000.00	6.00%	
CLAIMS ANALYSIS SERVICES	CBE	\$400,000.00	4.00%	
ENGINEERING CONSTRUCTION MANAGEMENT	CBE	\$600,000.00	6.00%	
<b>Total</b>		<b>\$3,005,000.00</b>	<b>30.05%</b>	

**Living Wages:** YES  NO

**Responsible Wages:** YES  NO

*Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.*





# Small Business Development Division Project Worksheet

Project/Contract Title: PROFESSIONAL COST ESTIMATING AND SCHEDULING SERVICES  
 Project/Contract No: E14-WASD-02  
 Department: WATER AND SEWER  
 Estimated Cost of Project/Bid: \$10,000,000.00

Received Date: 10/30/2014

Funding Source:

Resubmittal Date(s):

REVIEW RECOMMENDATION			
Tier 1 Set Aside _____	Tier 2 Set Aside _____		
Set Aside _____	Level 1 _____	Level 2 _____	Level 3 _____
Trade Set Aside (MCC) _____	Goal _____	Bid Preference _____	
No Measure _____	Deferred _____	Selection Factor _____	
CWP _____	 SBD Director		 Date