

SBD - CM Review Form

To:	Project Review and Analysis - A&E	
From:	SBD Engineer - Eric Perez	
Department:	WASD	Contact: Patty Palomo
Date:	1/5/2021	Resubmittal:

PROJECT NUMBER:	Project No. E20-WASD-09
PROJECT TITLE:	Water and Sewer Rates, Fee Analysis and Bond Engineering Services
PROJECT LOCATION:	various locations/projects

SCOPE OF WORK/DESCRIPTION: Miami-Dade Water and Sewer (WASD) is proposing to employ an engineering firm to provide Water and Sewer Rates, Fee Analysis and Bond Engineering Services. WASD is seeking one (1) qualified Consultant to prepare a Rate Study (Study) of WASD's retail and wholesale rates and bond consulting engineering services to act in the capacity of WASD's Consultant pursuant to the Senior Bond Ordinance No. 93-134. The term for the Non-Exclusive Professional Services Agreement (PSA) is three (3) years with a two (2) one (1) year option-to-renew. No minimum work or compensation will be assured to the retained Consultant. Scope includes Annual Adequacy of Rates and Charges Report, Annual Bond Consultant Report, Bond Feasibility Report, Annual Wholesale Rate Review and Meeting, Retail Rate Study, Service Area Releases and Misc. Tasks as approved by the Director through task authorizations.

The Prime and/or Subconsultant under this Agreement will not be allowed to propose or be considered for any design projects for WASD advertised during the term of this Agreement.

LICENSES: The bidders shall meet license and experience requirements as noted on the project documents and specifications and shall follow county guidelines.

SPECIAL REQUIREMENTS: The Prime Consultant's team must have performed bond engineering services for a comparable sized utility of 200,000 customers or greater. The Prime Consultant's team must have experience in water and wastewater planning, major facility design and construction management, and permitting as well as rate studies of a water and wastewater facility that serves 200,000 customers or greater. The Prime Consultant's team must demonstrate experience providing financial consulting services to medium and large (annual operating revenues between \$50 million and \$300 million) utility systems. Staff assigned to work on this project should have levels of experience and qualifications in water and sewer or other utilities financial services comparable to those denoted in the scope of services for the rates and fee analysis. The above expertise must be met by a qualified individual(s) of the Prime Consultant's team.

The Prime Consultant will also be providing rate and fee analysis as described in the NTPC. These services do not fall under the A/E technical category. The Prime Consultant providing engineering services must be certified in the following technical categories with the respective percentages of the disciplines as indicated below:

CATEGORIES	PERCENTAGE	COMMENTS
PRIME		
TC 6.01 Water Distribution and Sanitary Sewage Collection and Transmission Systems	34	
TC 6.02 Major Water and Sanitary Sewage Pumping Facilities	33	
TC 6.03 Water and Sanitary Sewage Treatment Facilities	33	
	100	
Total Estimated Professional Fees	\$4,500,000.00	

Small Business Development CM Signature: *Eric Perez* Date: 1/5/2021

***Prime/Sub-Consultants identified for possible opportunities by SBD A/E**

WASD is recommending **No Measure**