



Small Business Development Division

Project Worksheet

Project/Contract Title: INVESTMENT MANAGEMENT SOFTWARE

Received Date: 1/31/2020

Project/Contract No: EPPRFP-01522

Funding Source: Other

Department: Internal Services

Estimated Cost of Project/Bid: \$345,000.00

Description of Project/Bid: The Finance department is soliciting proposals for a hosted Investment Management Software and associated services to provide various investment monitoring, maintenance, and reporting software tools.

Contract Measures		
Measure	Program	Goal Percent
Selection Factor	SBE/GS	
Reasons for Recommendation		
An analysis of the factors contained in Implementing Order 3-41, as well as, an analysis of the project package indicates a Selection Factor is appropriate for this project.		
There is one (1) SBE certified firm under this commodity code.		
NIGP 20820 Business Software, Misc.: Agenda, Labels, Mail List, Planning, Scheduling, etc., Microcomputer		
Small Business Contract Measure Recommendation		
<u>Subtrade</u>		<u>Category</u>

Living Wages: YES NO

Highway: YES NO

Heavy Construction: YES NO

Responsible Wages: YES NO

Building: YES NO

Laurie Johnson (for) Gary Harkfield
SBD Director

2/3/2020
Date