



Small Business Development Division

Project Worksheet

Project/Contract Title: Financial Consulting Services for OCITT

Received Date: 5/12/2021

Project/Contract No: RFQ-01875

Funding Source: Other

Department: Internal Services

Estimated Cost of Project/Bid: \$0.00

Description of Project/Bid: OCITT seeks qualified consultants to provide financial consulting services for the following: Group 1: General Financial Consulting; Group 2: Financial Analysis, Studies and Modeling; and Group 3: Performance Management and Measurement.

Contract Measures		
Measure	Program	Goal Percent
Selection Factor	SBE/GS	
Reasons for Recommendation		
<p>The estimated cost of this contract is \$1,500,000.00 and it's for a five (5) year period. An analysis of the factors contained in Implementing Order 3-41, as well as, an analysis of the project package indicates a Selection Factor is appropriate for groups 1-3.</p> <p>Group 1: General Financial Consulting Group 2: Financial Analysis, Studies and Modeling Group 3: Performance Management and Measurement</p> <p>There are twenty-seven (27) SBE certified firms under these commodity codes, however none of them were able to meet the project requirements.</p> <p>NIGP 94648 Financial Advisor, NIGP 94649 Financial Services (Not Otherwise Classified), NIGP 91849 Finance and Economics Consulting, NIGP 94600 FINANCIAL SERVICES, NIGP 91804 Accounting, Auditing, Budget Consulting</p>		

Living Wages: YES NO

Highway: YES NO

Heavy Construction: YES NO

Responsible Wages: YES NO

Building: YES NO



 SBD Director

6-4-21

 Date