



Small Business Development Division Project Worksheet

Project/Contract Title: MUNICIPAL BOND UNDERWRITING SERVICES
 Project/Contract No: RQFN1600005
 Department: FINANCE
 Estimated Cost of Project/Bid: \$0.00

Funding Source:
BOND PROCEEDS

Received Date: 06/15/2016

Resubmittal Date(s):

Description of Project/Bid: Soliciting proposals from underwriting firms to submit their qualifications for inclusion in the Municipal Bond Underwriting Pool, hereinafter referred for the purpose of serving as Senior Manager, Co-Senior Manager, and Co-Managers for the County's bond transactions.

Contract Measures Recommendation

Measure	Program	Goal Percent
No Measure	SBE/GS	

Reasons for Recommendation

An analysis of the factors contained in the project package, as well as, an analysis of Implementing Order 3-41 indicates a No Measure is appropriate for this contract. The subject contract is Cost Neutral, with no County dollars being expended since pool members are allowed a revenue percentage based on the value of sold bonds; therefore, no contract measure can be applied to this contract.

Commodity Code: 94630-Cash/Securities And Bonding Services

Small Business Contract Measure Recommendation

Subtrade	Cat. SBE/GS	Estimated Value	% of Items to Base Bid	Availability


Total

Living Wages: YES NO

Responsible Wages: YES NO

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

REVIEW RECOMMENDATION

Tier 1 Set Aside _____	Tier 2 Set Aside _____
Set Aside _____ Level 1 _____	Level 2 _____ Level 3 _____
Trade Set Aside (MCC) _____	Goal _____ Bid Preference _____
No Measure _____	Deferred _____ Selection Factor _____
CWP _____	 SBD Director
	6/21/16 Date